H.K. DUA & CO.
CHARTERED ACCOUNTANTS
309, Jyoti Shikhar, 8 District Centre, Janakpuri, New Delhi-110058
Ph.: 011-25511883, 011-45530162
Email: harshdua@hotmail.com, harshduaca@hotmail.com

The Board of Directors,
Integra Capital Management Limited,
32, Regal Building Sansad Marg
New Delhi- 110001

LIMITED REVIEW REPORT OF THE AUDITORS OF
M/S INTEGRA CAPITAL MANAGEMENT LIMITED, NEW DELHI

"We have reviewed the accompanying statement of unaudited financial results of M/s Integra Capital Management Limited for the quarter ended 31st December.2017being submitted by company pursuant to the requirement of the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, to the Stock Exchanges.

The requirement of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 , interim financial reporting (Ind As 34) prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rule,2015 and read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 is responsibility of company's management and has been approved by the Boards of Directors, Our responsibility is to issue a report on these Financial Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, "Review of Interim Financial Information performed by Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. The standard required that we planned to perform the review to obtained moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquires of companies personnel and analytical applied to financial data and thus provides less assurance that an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention and causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable standards specified under section 133 of the Companies Act 2013 read with rule 7 of the Companies (Accounts) rule, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement."

Dated: 06.02.2018
Place: New Delhi

For H.K. Dua & Co.
(Chartered Accountants)

H.K. DUA & CO. NEW DELHI CHARTERED ACCOUNTANTS

C.A. Harsh kumar Dua
(Partner)
M.No. 080727

INTEGRA CAPITAL MANAGEMENT LIMITED
CIN NO. L744899DL19909LC040042
GSTIN 07AAACI1028F2ZX
Regd. Office: 32-Regal Building, Sansad Marg, New Delhi-110 001

Unaudited financial results for the three months ended
31st December 2017

Rupee In Lacs

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year to date figure For The current period ended	Year to date figure For The previous yeat ended	Previous accounting year ended
		31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	[1]	[2]	[3]	[4]	[5]	[6]	[7]
I	Revenue from Operations	92.77	47.51	16.14	225.84	38.79	118.87
	Other Income	10.75	6.33	7.74	25.10	21.97	29.05
	Total Revenue	103.52	53.84	23.88	250.94	60.76	147.92
II	Expenditure						
	- Change of Inventories	90.43	47.44	15.21	220.38	37.48	116.10
	- Employees cost	2.26	2.25	0.89	5.87	3.70	4.57
	- Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00
	- Depreciation	0.01	0.00	0.00	0.02	0.00	0.00
	- Other expenditure						12.95
	(a) Membership & Subscription	0.28	0.00	0.00	3.26	2.56	
	(b) Directors Meeting Fees	0.00	0.50	0.50	1.90	2.60	
	(c) Others	1.58	1.41	2.64	4.95	6.31	
	- Total Expenditure	94.56	51.60	19.24	236.38	52.65	133.62
III	Profit / (Loss) from operations before exceptional and extraordinary and Tax items (I-II)	8.96	2.24	4.64	14.56	8.11	14.30
IV	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
V	Profit(+)/Loss(-) before extra ordinary items and tax (III-IV)	8.96	2.24	4.64	14.56	8.11	14.30
VI	Extraordinary Items net of tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit/(Loss) before tax expeneses (V-VI)	8.96	2.24	4.64	14.56	8.11	14.30
VIII	Tax Expenses						
	(a) Provision for Current tax	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Provision for Defered tax	0.00	0.00	0.00	0.00	0.00	0.00
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	8.96	2.24	4.64	14.56	8.11	14.30
X	Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Profit/(Loss) for the period (IX+X)	8.96	2.24	4.64	14.56	8.11	14.30
XII	Other Comprehensive Income (OCI)						
	Items that will not be reclassified to Profit & Loss						
	(a) Re-measurement gain/(loss) on defined Benefit plan	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Tax on (a) above	0.00	0.00	0.00	0.00	0.00	0.00
	Total other Comprehensive Inconme Net of tax	0.00	0.00	0.00	0.00	0.00	
XIII	Total Income for the Period (XI+XII)	8.96	2.24	4.64	14.56	8.11	14.30
XIV	Paid up Equity Share Capital (Rs.10/- per share)	470.28	470.28	470.28	470.28	470.28	470.28
XV	Reserve excluding revaluation reserve as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	(83.50)
XVI	Earnings (basic) per share (of 10/- each) (not annualised);						
	(a) Basic	0.19	0.05	0.10	0.31	0.17	0.30
	(b) Diluted	0.19	0.05	0.10	0.31	0.17	0.30

J.K. DUA & CO. NEW DELHI CHARTERED ACCOUNTANTS

STATEMENT OF ASSETS & LIABILITIES

	As at 31.12.2017 Unaudited	As at 31.03.2017 Audited
SHAREHOLDERS' FUNDS:		
(a) Capital	485.15	485.15
(b) Reserves and Surplus	(68.94)	(83.50)
	416.21	401.65
(c) Current Liabilities and Provisions	23.45	0.25
TOTAL	439.66	401.90
FIXED ASSETS	3.11	2.76
INVESTMENTS	290.04	326.41
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	112.74	33.61
(b) Sundry Debtors	-	-
(c) Cash and Bank Balances	4.63	6.16
(d) Other Current Assets	29.14	32.96
(e) Loans and Advances	-	-
TOTAL	439.66	401.90

1 Segment Reporting as defined in Accounting Standard 17 is not applicable to the Company.

2 The above audited financial results were taken on record and approval by the Board of Directors of the Company at their meeting held on 6th Februray 2018.

3 The Company has appointed Alankit Assignments Limited, New Delhi as its Registrars for physical & depository purposes; and the equity shares have been demated with the NSDL and the CDSL.

4 The Figures for the corresponding periods have been restated wherever necessary to make comparable.

5 The Financial Results for the periods have been prepared and presented in accordance with the recognition and measurement principles lead down in the Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013.

6 Reconciliation of net profit for the quarter and nine months ended 31st December, 2016, as reported under previous IGAAP and as restated under Ind AS is as under:

Particulars	Quarter Ended 31st Dec., 2016 (Restated)	Nine months Ended 31st Dec., 2016 (Restated)
Profit after tax reported in previous Indian GAAP	4.64	8.11
Adjustment	0	0
Profit after tax as per Ind AS	4.64	8.11
Other comprehensive Income	0	0
Total comprehensive Income as per Ind AS	4.64	8.11

6 The Company has adopted Indian accounting standards ("Ind AS") from 1st April 2017 and accordingly these financial results together with the recoginition and measurement principle laid down in Ind AS 34 "Interim Financial Reporting prescribed under section 133 of the Companies Act ,2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and Disclosure requirements Regulation 2015 and sebi circular No. CFD/FAC/62/2016 dated July 05, 2016.

7 The Limited Review under Regulation 33 of the Sebi (Listing Obligations and Disclosure Requirements) Regulations 2015 has been carried out by the Statutory Auditor. The Report Does not contain anything which would have impact on the results for the quarter ended 31st December 2017.

New Delhi
Dated: 06.02.2018

For Integra Capital Management Limited,

Director

Report to Integra Capital Management Limited

We have reviewd the accompanying statement of Audited financial results of Integra Capital Management Limited for the period ended 31.12.2017 This statement is the responsibility of Company's management and has been approved by the Board of directors/committee of Board of directors.

For H.K. Dua & Co.
(Chartered Accountants)

H.K. DUA
[PARTNER]
Membership No. 080727

H.K. DUA & CO. NEW DELHI CHARTERED ACCOUNTANTS

New Delhi
Dated: 06.02.2018

INTEGRA CAPITAL MANAGEMENT LIMITED
CIN NO. L744899DL19909LC040042
Regd. Office: 32-Regal Building, Sansad Marg, New Delhi-110 001

EXTRACT OF STATEMENT OF AUDITED FINANCIAL RESULTS (STANDALONE)
FOR THE QUARTER AND YEAR ENDED 31ST DECEMBER, 2017

(Rupees in Lacs)

Sl. No.	Particulars	Quarter Ended 31.12.2017 (Unaudited)	Quarter Ended 31.12.2016 (Unaudited)	Year Ended 31.03.2017 (Audited)
1	Total Income from Operations (net)	103.52	23.88	147.92
2	Net Profit from Ordinary activities after tax	8.96	4.64	14.30
3	Net Profit for the period after tax (after Extraordinary items)	8.96	4.64	14.30
4	Paid-up Equity Share Capital (Face Value of Share is Rs.10)	470.28	470.28	470.28
5	Reserve excluding Revaluation reserve	-	-	(83.50)
6	Earning Per Share (EPS) (of Rs.10/- each (not annualised)			
	(a) Basic and Diluted EPS (before Extraordinary item (In Rs.)	0.19	0.10	0.30
	(b) Basic and Diluted EPS (after Extraordinary item (In Rs.)	0.19	0.10	0.30

Note: The above is an extact of the detailed format of Quaterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Dsclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Excange website, www.nse.india.com and www.bse.india.com and on the Company's website

For Integra Capital Management Limited,

JVohra

New Delhi
Dated:06.02.2018

Director